

Extractive Sector Transparency Measures Act - Annual Report

Reporting Entity Name	Consolidated Uranium Inc.					
Reporting Year	From	2022-01-01	To:	2022-12-31	Date submitted	2025-08-25
Reporting Entity ESTMA Identification Number	E867222	<div><input checked="" type="radio"/> Original Submission</div> <div><input type="radio"/> Amended Report</div>				
Other Subsidiaries Included (optional field)						
Not Consolidated						
Not Substituted						
Attestation by Reporting Entity	<p><i>In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.</i></p>					
Full Name of Director or Officer of Reporting Entity	Graham du Preez			Date	2025-08-25	
Position Title	Chief Financial Officer					

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Reporting Entity Name	Consolidated Uranium Inc.				Currency of the Report	CAD				
Reporting Entity ESTMA Identification Number	E867222									
Subsidiary Reporting Entities (if necessary)										
Payments by Project										
Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
United States of America	Tony M	-	-	76,124	-	-	-	-	76,124	
United States of America	Utah exploration properties	-	-	120,881	-	-	-	-	120,881	
United States of America	Department of Energy Leases (projects in Colorado)	-	-	141,318	-	-	-	-	141,318	
Australia	Ben Lomond	296,847	-	133,439	-	-	-	-	430,286	Taxes represents payments for stamp duty levied upon the acquisition of the Ben Lomond exploration property by Consolidated Uranium Inc. and its subsidiaries from Mega Uranium Ltd. and its subsidiaries
Australia	Queensland exploration projects	58,132	-	14,057	-	-	-	-	72,189	Taxes represents payments for stamp duty levied upon the acquisition of the Queensland exploration properties by Consolidated Uranium Inc. and its subsidiaries from Mega Uranium Ltd. and its subsidiaries
Additional Notes ³ :		1) Payments to Payees in the United States of America were paid in \$USD and translated to \$CAD at the average exchange rate in the reporting year. The average CAD:USD exchange rate used in the reporting year for reporting Payments to Payees was 1.3013. 2) Payments to Payees in Australia were paid in \$AUD and translated to \$CAD at the average exchange rate in the reporting year. The average CAD:AUD exchange rate used in the reporting year for reporting Payments to Payees was 0.9034.								

¹ Enter the project that the payment is attributed to. Some payments may not be attributable to a specific project, and do not need to be disclosed in the "Payments by Project" table.

³ Any payments made in currencies other than the report currency must be identified. The Reporting Entity may use the "Additional Notes" row or the "Notes" column to identify any payments that are converted, along with the exchange rate and primary method used for currency conversions.