

Consolidated Uranium Inc.

PFIC ANNUAL INFORMATION STATEMENT

Issuer: Consolidated Uranium Inc.

Address: 217 Queen Street West, Suite 303, Toronto, ON Canada M5V 0P5

Consolidated Uranium Inc. is a PFIC for 2023

1. This information statement applies to the taxation year of the Issuer beginning on January 1, 2023 and ending on December 5, 2023, the date the company was acquired by IsoEnergy Ltd.
2. The amounts below represent income per share. If the shares were not owned for the entire tax year, multiply the number of shares you owned by the amounts below, divide the result by the total number of days in the tax year, and multiply by the number of days during the tax year that you held such shares.

Net Ordinary Earnings: \$None

Net Capital Gains: \$None

3. The amount of cash and fair market value of other property distributed or deemed distributed per share:

Cash: \$None

Fair Market Value of Property: \$0.036806

Distribution date: November 27, 2023

4. The Issuer will permit you to inspect and copy the Issuer's permanent books of account, records, and such other documents as may be maintained by the Issuer that are necessary to establish that PFIC ordinary earnings and net capital gain are computed in accordance with U.S. income tax principles.

Date: September 14, 2024

BY:  _____

Graham du Preez
Chief Financial Officer

THIS INFORMATION IS PROVIDED IN ORDER TO ASSIST SHAREHOLDERS IN MAKING CALCULATIONS AND DOES NOT CONSTITUTE TAX ADVICE. SHAREHOLDERS ARE ADVISED TO CONSULT THEIR OWN TAX ADVISORS CONCERNING THE OVERALL TAX CONSEQUENCES OF THE OWNERSHIP OF COMMON SHARES ARISING IN THEIR OWN PARTICULAR SITUATIONS UNDER UNITED STATES FEDERAL, STATE, LOCAL OR FOREIGN LAW.